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## **The Bank of East Asia, Limited**

**東亞銀行有限公司**

*(Incorporated in Hong Kong with limited liability in 1918)*

(Stock Code: 23)

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following page for the announcement which has been issued by The Bank of East Asia, Limited on the website of the Singapore Exchange Securities Trading Limited on 28<sup>th</sup> August, 2017.

For and on behalf of  
**The Bank of East Asia, Limited**  
**Alson LAW Chun-tak**  
*Company Secretary*

Hong Kong, 28<sup>th</sup> August, 2017

*As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po<sup>#</sup> (Chairman & Chief Executive), Professor Arthur LI Kwok-cheung<sup>\*</sup> (Deputy Chairman), Dr. Allan WONG Chi-yun<sup>\*\*</sup> (Deputy Chairman), Mr. Aubrey LI Kwok-sing<sup>\*</sup>, Mr. Winston LO Yau-lai<sup>\*\*</sup>, Mr. Stephen Charles LI Kwok-sze<sup>\*</sup>, Dr. Isidro FAINÉ CASAS<sup>\*</sup>, Dr. Peter LEE Ka-kit<sup>\*</sup>, Mr. Adrian David LI Man-kiu<sup>#</sup> (Deputy Chief Executive), Mr. Brian David LI Man-bun<sup>#</sup> (Deputy Chief Executive), Dr. Daryl NG Win-kong<sup>\*\*</sup>, Mr. Masayuki OKU<sup>\*</sup>, Dr. the Hon. Rita FAN HSU Lai-tai<sup>\*\*</sup>, Mr. Meocre LI Kwok-wing<sup>\*\*</sup>, Dr. the Hon. Henry TANG Ying-yen<sup>\*\*</sup>, The Hon. CHAN Kin-por<sup>\*\*</sup> and Dr. Delman LEE<sup>\*\*</sup>.*

<sup>#</sup> *Executive Director*

<sup>\*</sup> *Non-executive Director*

<sup>\*\*</sup> *Independent Non-executive Director*

Conformed copy

**NOTICE OF REDEMPTION TO THE HOLDERS OF  
SGD800,000,000 4.25 PER CENT. SUBORDINATED NOTES DUE 2022 (THE “NOTES”)  
COMMON CODE : 075588577                      ISIN : XS0755885778**

**ISSUED BY THE BANK OF EAST ASIA, LIMITED 東亞銀行有限公司  
UNDER THE U.S.\$6,000,000,000 MEDIUM TERM NOTE PROGRAMME**

Terms defined in the terms and conditions of the Notes (the “**Conditions**”) shall have the same meanings in this notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN that pursuant to Condition 6(d) of the Conditions, the pricing supplement dated 6<sup>th</sup> March, 2012 and the pricing supplement dated 20<sup>th</sup> April, 2012 relating to the Notes (together, the “**Pricing Supplements**”), The Bank of East Asia, Limited 東亞銀行有限公司 (the “**Issuer**”) has elected to exercise the Call Option to redeem all of the outstanding Notes on 13<sup>th</sup> September, 2017 (the “**Optional Redemption Date**”).

The redemption amount in respect of each Note shall be the Optional Redemption Amount as set out in the Pricing Supplements, being an amount equal to SGD250,000 per Calculation Amount, together with interest accrued to, but excluding, the Optional Redemption Date, being an amount equal to SGD5,356.16 per Calculation Amount (together, the “**Redemption Price**”).

Payment of the Redemption Price in respect of each Note shall be made in accordance with the Conditions, as modified by the relevant provisions as set out in the Global Certificate in respect of the Notes and in accordance with applicable procedures of Euroclear and Clearstream, Luxembourg.

The Issuing and Paying Agent with respect to the Notes is:

Deutsche Bank AG, Hong Kong Branch  
Level 52  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Upon redemption of all outstanding Notes and payment in full of the Redemption Price in respect of all outstanding Notes by the Issuer in accordance with the Conditions and the Pricing Supplements, the obligations of the Issuer in respect of the Notes shall be fully discharged. Upon the redemption of all outstanding Notes on the Optional Redemption Date, the Notes will be cancelled and subsequently delisted from the Singapore Exchange Securities Trading Limited.

For and on behalf of  
The Bank of East Asia, Limited 東亞銀行有限公司

(signed)

Tong Hon Shing  
Deputy Chief Executive  
28<sup>th</sup> August, 2017